

NEW SPEEDCHART FUNCTIONALITY

Problem:

You need to change a chartfield on an existing speedchart, but the effective date of the new chartfield is greater than the effective date of the speedchart.

For example, let's assume speedchart XYZ has an effective date of April 1, 2006. You now want to add a project to the speedchart, but the project's effective date is May 1, 2006. PeopleSoft will not allow you to add the project to the existing speedchart because of the effective dates. In order to add the new project to speedchart XYZ, you have to re-key the entire speedchart and effective date it May 1st or later.

New Solution Effective Immediately:

1. Copy speedchart XYZ – Navigation: Set Up Financials/Supply Chain > Product Related > Procurement Options > Management > Copy Speedcharts

PeopleSoft®

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Copy Speedchart

Enter any information you have and click Search. Leave fields blank for a list of all values.

Find an Existing Value

SetID: = 80100

SpeedChart Key: begins with IM1014A01

User ID: begins with

Primary Permission List: begins with

Effective Date: =

☐ Case Sensitive


Search **Clear** [Basic Search](#) [Save Search Criteria](#)




Search (Alt+1)

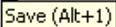
- Save it with a new effective date greater than or equal to the effective dates of the chartfields to be coded on the speedchart. At this point, you may also give the Speedchart a new name.

Nds Copy Spdchart

Speedchart to copy:	
SetID	80100
Effective Date	07/01/2004
SpeedChart Key	IM1014A01

New Speedchart	
New SetID	80100
New Effective Date	05/01/2006 
New Speedchart key	IM1014A01

 Save
  Return to Search
  Notify

 Save (Alt+1)





- Open the new speedchart and make the necessary chartfield changes. SAVE

SpeedChart

Enter any information you have and click Search. Leave fields blank for a list of all values.

Find an Existing Value

Add a New Value

SetID:	=	<input type="text" value="80100"/>	
SpeedChart Key:	begins with	<input type="text" value="IM1014A01"/>	
User ID:	begins with	<input type="text"/>	
Primary Permission List:	begins with	<input type="text"/>	
Effective Date:	=	<input type="text"/>	



☐ Include History
 ☐ Correct History
 ☐ Case Sensitive

 Search
  Clear

[Basic Search](#)
 [Save Search Criteria](#)

Search Results

View All

First  1-2 of 2  Last

SetID	SpeedChart Key	User ID	Primary Permission List	Effective Date	Description
80100	IM1014A01	(blank)	(blank)	05/01/2006	IM1094014182 0300
80100	IM1014A01	(blank)	(blank)	07/01/2004	IM1094014182 0300

4. Based on the transaction accounting date, PeopleSoft will know which speedchart to use.
 - Using the example above, all transactions with an accounting date between April 1, 2006 and April 30, 2006 will use the speedchart with the effective date of April 1, 2006. All transactions with an accounting date of May 1, 2006 and beyond, will use the speedchart with the effective date of May 1, 2006.